

Roof + Solar + Tax Incentives

A Unique Opportunity to Enhance Asset Value at No Cost

Valid Through July 2, 2026



Fragmented Solutions = Missed Value

Siloed approaches leads to delays, missed incentives, and lost portfolio value



Roofing Installation

- ❖ CapEx heavy
- ❖ Treated as an expense, not an investment
- ❖ No access to tax credits



Solar Installation

- ❖ Dependent on roof condition
- ❖ Voids roof warranties, increasing risk
- ❖ Low vendor reliability



Tax Incentives & Financing

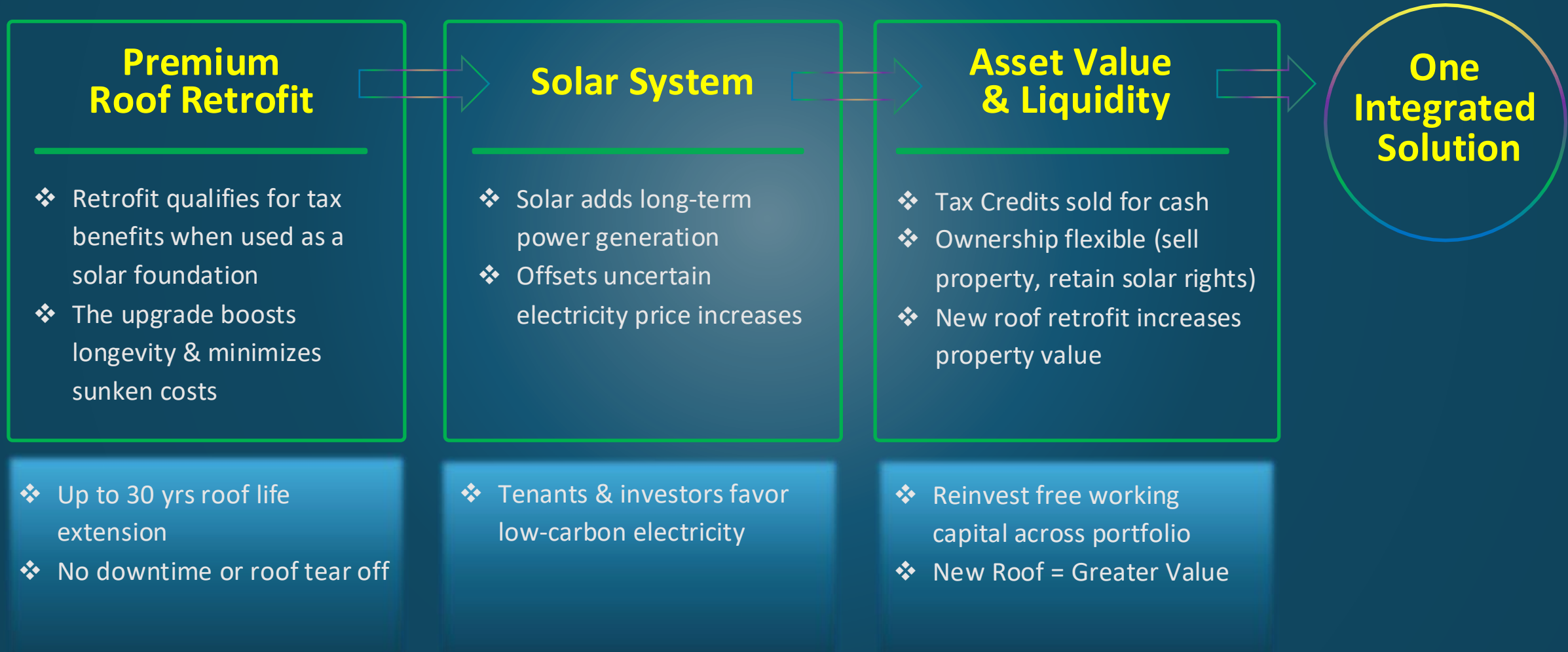
- ❖ Incentives missed or misunderstood
- ❖ Poor coordination with project execution
- ❖ Benefits lost



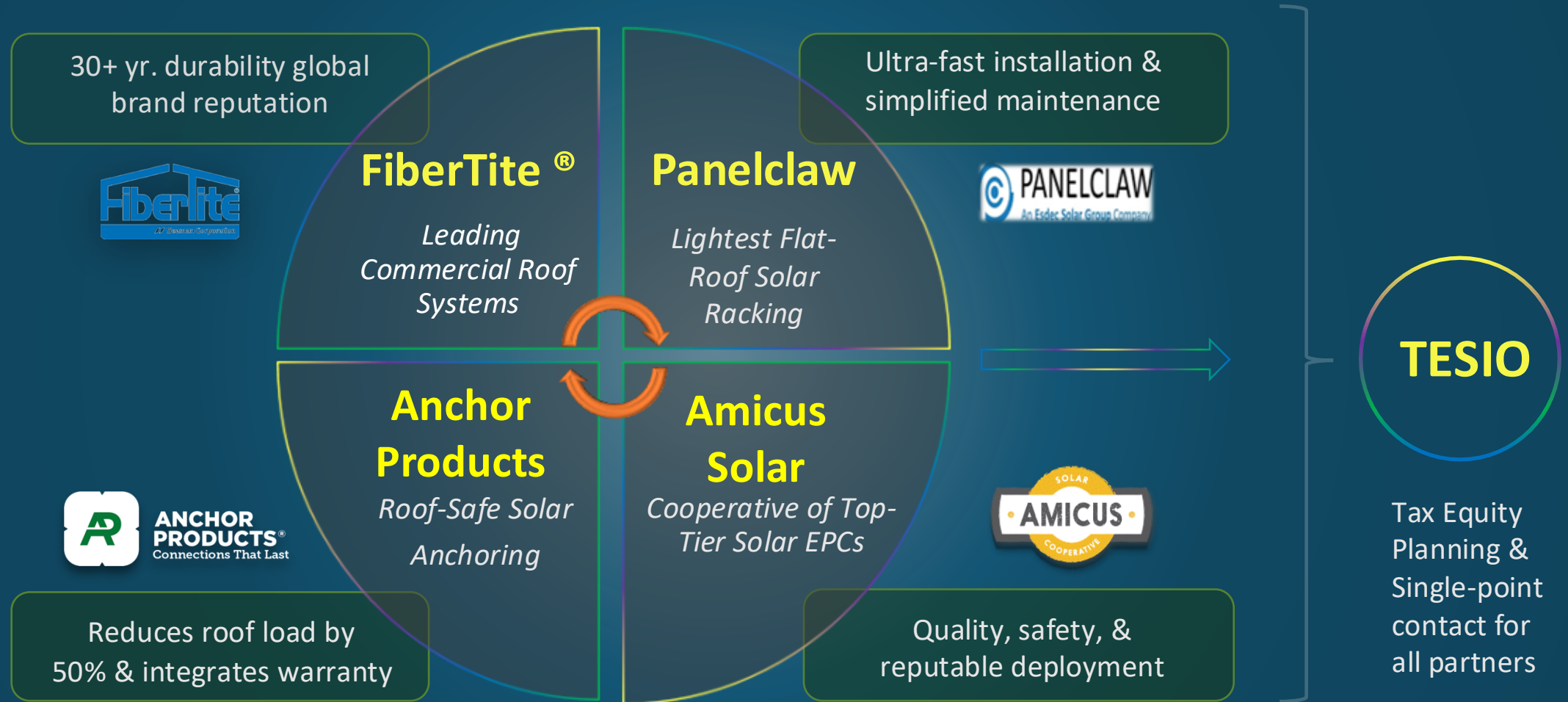
Asset Owners are left managing multiple vendors, facing higher costs, delayed execution, and leaving millions in incentives and gains unrealized

Unlock 30 Years of Value with Tax Benefits + Financing

Combine a Roofing Upgrade and a 40% Investment Tax Credit + 100% Bonus Depreciation



Trusted Partners Powering One Integrated Solution



Together, the partners eliminate critical barriers and deliver a scalable, bankable solution for your portfolio.



Our Integrated Model in Action

Bristol, TN Test Site

Partners in Action

- ❖ FiberTite: KEE Membrane
- ❖ Anchor Products (U-Anchors)
- ❖ PanelClaw racking system

Installation

- ❖ 1,535 Solar Panels + Roof Retrofit

Current Roof

- ❖ 20+ Year old FiberTite roof (excellent condition)

Warranty Strength

- ❖ FiberTite membrane provides unmatched assurance



Outcome: Tangible proof of durability, integration, and scalability for large portfolios

Cash Flow from Financing Example

Converting a major maintenance liability into \$44M of free cash flow

This example shows a 6%* interest rate with 0% down on a \$100M project and four million sq.ft of existing roof being retrofitted with a FiberTite Roof & Solar System.

CASH IN (~\$162.5M)

Project Financing: \$90M
 Bridge Loan: \$10M
 Tax Credits: \$40M
 Depreciation Benefits: \$16M
 Electricity Income: \$5.5M
 Maintenance Savings: \$1M

CASH OUT (~\$118.5M)

Project Costs (\$100M)
 0% Down Payment (\$11.4M)
 Financing Interest: (\$5.4M)
 Principal Repayment: (\$1.7M)

No initial payment is required because the \$40M tax credits secure a "bridge loan" that is paid back with interest after tax refund or sale.

By the end of Year Two, 35MW is online, activating electricity revenue & the realization of tax benefits.

Annual Cash In = \$6.5M

Annual Cash Out = \$7.1M

Year 3+

\$6.5M
 (\$7.1M)

(\$600K)

FREE CASH FLOW = ~\$44M of tax benefits that can be sold

BEFORE

Old Roof
(Cost Center)

- ❖ 4M sq.ft. of Aging Roof = Maintenance Liability
- ❖ No Revenue
- ❖ Capital drain



AFTER

Solar-Enabled Roof
(Profit Center)

- ❖ New Roofs with Warranty
- ❖ Roof & Solar Bundle = Major Liquidity Event
- ❖ Sell or Use Tax Benefits

With 0% down, Client receives 4M Sq Ft of installed FiberTite & \$44M in Tax Benefits that can be sold

Tax Incentive Opportunity is Closing: Timing is Critical

Our Integrated Approach

Step 1: Portfolio Assessment

- ❖ Identify high-value assets best suited for bundled Solar + Roofing.
- ❖ Conduct early structural assessments.

Step 2: Commit by July 2, 2026

- ❖ Sign contracts to safe harbor 40% Tax Credits for 4 years and maximize total benefits.

Step 3: Launch the Project(s)

- ❖ Commence work on detailed electrical and structural sets to satisfy tax credit construction requirements.

Step 4: Long-term Partnerships

- ❖ Included warranties, monitoring, and maintenance make sure the value continues for decades.



Thank You!

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